



GETTING STARTED WITH TRADE-UP

HOMEOWNER PREP STEPS

Decides they want to trade up to a new home

Apply for a TBD underwrite at the highest purchase price for which they can qualify

Complete required Revive online application

Provide copy of current mortgage statement

REALTOR PREP STEPS

Obtains a current prelim on the property to be sold

Executes a listing agreement with the seller with an estimated future listing date

Work with homeowner to prepare the property for sale

Connects with Revive account rep to prep all cash offer with Revive as buyer

NEXT STEPS

Revive completes transaction approval and supplies proof of funds for all-cash offer

Homeowner selects their new home

Represented by Homeowner's agent, Revive submits an all-cash offer

Homeowner signs a lease option to buy at same purchase price

Inspections are done on new property

Realtor lists home that the homeowners is vacating

Homeowner executes lease option to buy once their prior home is in contract for a concurrent close on the sale of old home and the purchase of their new home



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